

NZ Farm Forestry Association — what is its future?

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New Zealand Farm Forestry Association,

National Executive Co-opted member.

Project Manager, Groundtruth.

History

- Formed in 1957
- Current membership of about 1500
- Peaked at 5000 members 20 years ago
- 25 branches
- 8 special interest groups







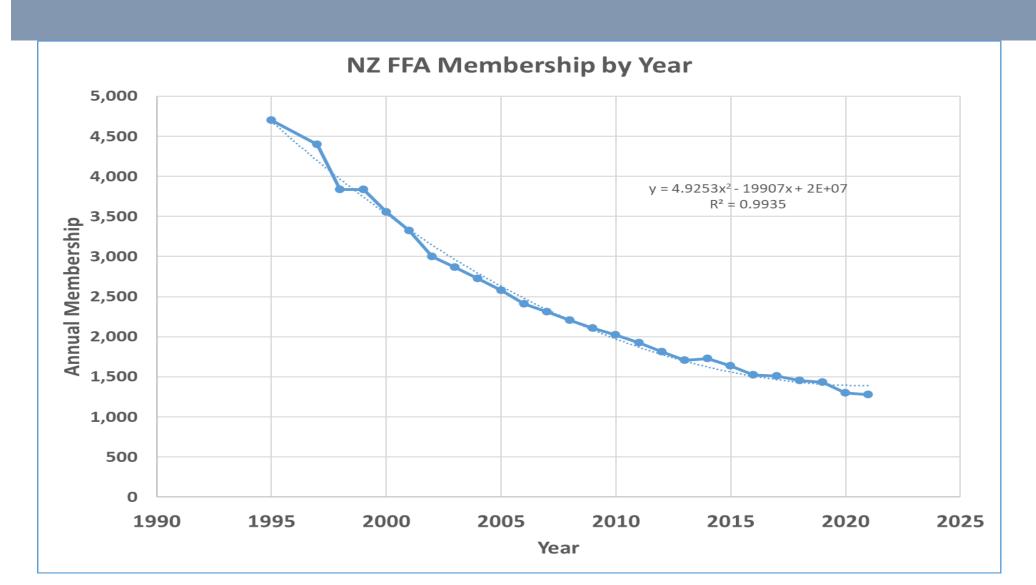
Member interests

- Estimated our members own up to 100,000 ha of forest; and
 - o influence the management of a similar area.
- These forests consist of:
 - radiata pine; cypress; eucalypts; redwood; blackwood; and other exotic species
 - o natural and managed indigenous forests.
- Networking events:
 - National conference held every year
 - Local branches hold regular events.

Challenges

- Declining membership
- Lack of diversity
- Aging membership
- Loss of branches.

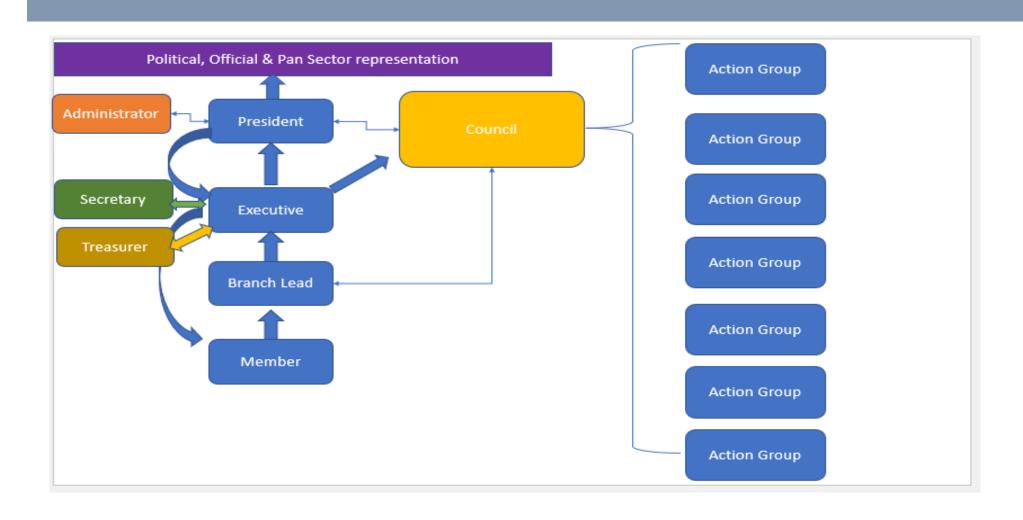
Membership trend



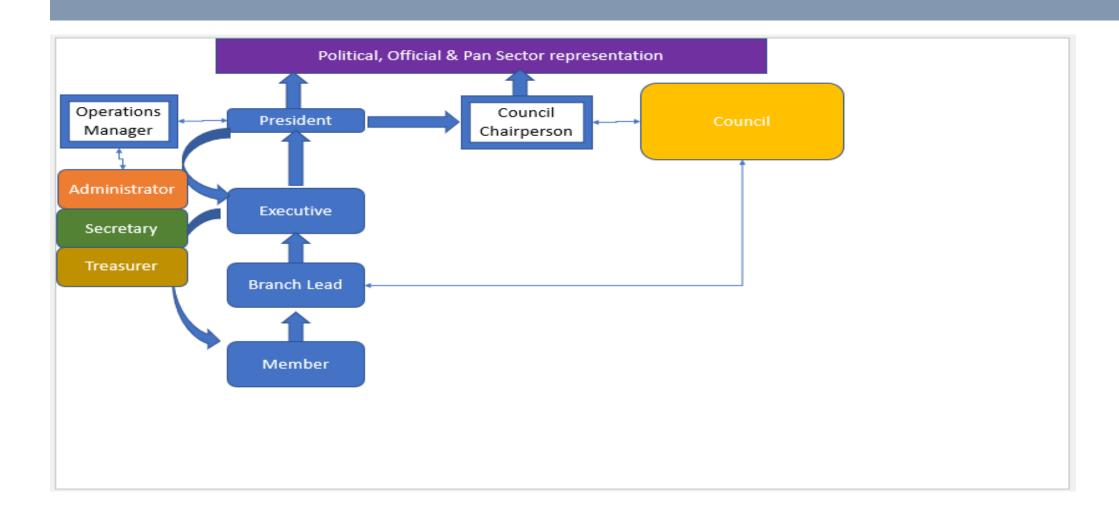
Strategic review

- Engaged external consultant to complete a review
- Survey of members, aligned organisations, businesses, sector role
- Website analysis
- Recommendations
 - New business model for funding using the value of our brand
 - New Strategic Plan
 - New structure
 - Contract Operations Manager.

NZFFA old structure



Proposed new structure

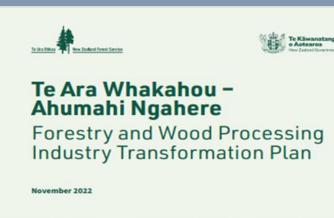


Changes made

- New income sources, including increasing subs
- Engagement with Te Uru Rākau New Zealand Forest Service
- Forest Industry Transformation Plan research funding and focus on alternative species
- Greater Forest Grower's Levy Trust interaction
- Engagement with other primary industry groups:
 - Federated Farmers
 - o Beef + Lamb
 - Māori forest owners Ngā Pou a Tāne
- Split the President's role
- Changed rules to open up the opportunity for a wider group of members to become President
- Branches working together better
- Contracted to run forest extension workshops

Forest Industry Transformation Plan

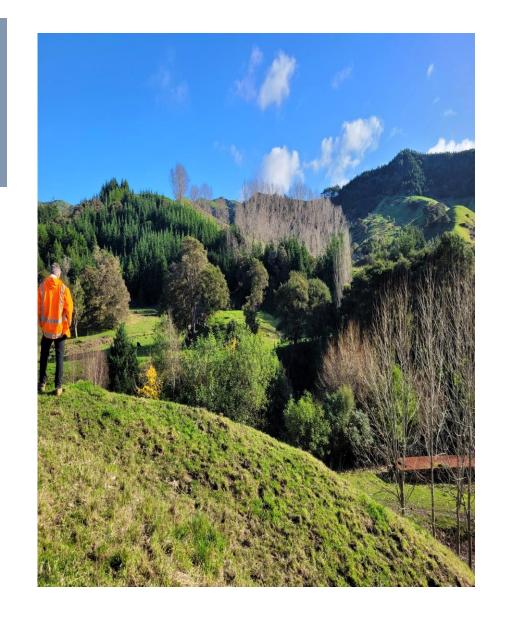
- Vision and goals
 - Carbon emissions reduce by 6.9 million tonnes
 by 2030, and by 54 million tonnes by 2050
 - Wood processing increases by 3.5 million m3 (25%) by 2030
 - Export earnings from value-added wood products grow by \$600 million by 2040
 - Use of wood products in midrise or commercial construction increases by 25% by 2030
 - Planting of alternative species (non-radiata) increases to 20% of all planting by 2030.





Opportunities for NZFFA from the Industry Transformation Plan

- Help promote alternative species
- Have run 19 "Opportunities from trees workshops" around NZ
- Working with Te Uru Rākau New Zealand Forest Service to run workshops on alternative species
- Help promote continuous cover forestry
- Aggregation of forest blocks for harvest.



Opportunities for the future

- Grow membership and revenue
- Work closely with other Organisations:
 - NZ Institute of Forestry
 - NZ Forest Owners' Association
 - Ngā Pou a Tāne Māori Forest Owners' Association
 - Farming and other environmental groups
 - Te Uru Rakāu New Zealand Forest Service.
- If numbers continue to drop, consider amalgamating with another organisation
- Keen to have discussions with Forestry Australia about the benefits of merging the Australian Forest Growers and the Australian Institute of Forestry.



Summary

- Completed review
- Started restructure
- Very active, but reliant on volunteers
- Politicalisation of Forestry = needs strong Small Scale Grower Association.

Questions and suggestions??

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